

Where legal expertise meets banking excellence.

As a legal professional, you deserve a financial partner who understands the unique demands of your profession. With years of experience in legal professional financing, we understand the nuances of your practice and offer solutions designed to meet your specific needs. Let us help you navigate the complexities of legal professional financing with the expertise and support you deserve.

Additional services can be added (at list price) to both packages. Packages include a set amount of transaction volumes with overages charged at the standard rate(s).¹

	Law Firm Package Includes only the essential services (and volumes) law firms use.	Law Firm Package Plus Includes most of the features (and volumes) law firms need.
Account Maintenance (monthly)	\$115.50/month + \$100 one-time	\$184.60/month + \$100 one-time
Heritage Direct Corporate Maintenance (monthly)	Included	Included
Business Bill Pay	Included	Included
ACH Origination (not direct transmission)	N/A	50 outgoing items per month included
Incoming ACH	50 per month included (debit & credit)	50 credits per month included 30 debits per month included
ACH Positive Pay Maintenance (monthly)	N/A	Included
RDC* Setup Fee	Included	Included
RDC* Maintenance (monthly; first scanner, single feed)	Included	Included
RDC Deposited Items	20 deposited checks per month included	50 deposited checks per month included
Tiered Earnings Credit Rate (ECR) This is example pricing based on a tiered blended ECR. Actual cost may differ. Provides earnings on deposits higher than standard ECR rates.	\$100,000 average balance gets you the bundle for \$73.83 monthly \$280,000 average balance gets you the bundle at no monthly charge	\$200,000 average balance gets you the bundle for \$88.77 monthly \$400,000 average balance gets you the bundle at no monthly charge

*Remote Deposit Capture

¹ Contact us for a list of current deposit rates. We may discontinue offering this package at any time.

Practice made perfect.

