



Cards, expenses and travel made easier.

The Elan Financial Services Commercial Rewards Card offered by Heritage Bank

Built to scale with your growing business, the Elan Financial Services Commercial Rewards Card is backed by an all-in-one card, expense and travel management platform powered by TravelBank. It replaces time-consuming manual processes with a single intuitive interface that helps companies better manage cash flow, get core insights into spend and integrate with other business systems easily.

Replace manual processes with a single platform for card, expense and travel management.



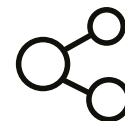
Seamless accounting integration

Close your books fast, thanks to easy integration with QuickBooks Online, Xero, NetSuite and more.



No personal liability

With liability at the corporate level, you don't have to worry about personal liability.



Increased visibility

Track the progress of transactions while adhering to policy with advanced spend control and visibility.



Integrated travel booking and tracked receipts

Employees can book travel reservations within the platform, and receipts are automatically added to their expenses. Smart technology automatically categorizes recurring transactions and groups similar expenses together to streamline expense reporting.



Customizable spending controls for card, plus policy controls for expense and travel

Easily understand and implement card controls at the point of sale with policy controls that adhere to your company's guidelines. The program lets you set card limits and restrict merchant category codes to protect against fraud and misuse. It also lets you set controls such as requiring manager approval for trips booked within two weeks' notice and expenses beyond a certain amount.



Powerful rebates

Earn rebates faster with lower spend thresholds than traditional commercial cards and with no annual fee.



Enhanced reporting

Core insights reporting helps your team control and manage spend more effectively. Premium insights reporting is available for advanced and customizable reporting needs.



Employee benefits

When employees book travel within the time-saving platform, they can take advantage of special TravelBank rates and waived booking fees – saving your business money, which you may choose to pass on through employee incentives. Employees can also quickly submit expenses with receipt capture and then track the journey to approval with the progress bar.

For more information

For questions about the Commercial Rewards Card, contact your Heritage Bank Relationship Manager.

Powered by  **TravelBank**

Heritage Bank Member FDIC.

Heritage Bank is not affiliated with Elan Financial Services.

©2023 Elan Financial Services. All trademarks are the property of their respective owners.

07-0164-01-HTB (6/23) CAT-OOS



Heritage
BANK

elan
Corporate Payment Systems