



BANKING SERVICES IMPLEMENTATION PLAN

Prepared for

HeritageBankNW.com | 800.455.6126



Primary Account Officer
First Last
xxx.xxx.xxxx
First.Last@HeritageBankNW.com

Treasury Management Relationship Officer
First Last
xxx.xxx.xxxx
First.Last@HeritageBankNW.com

Secondary Account Officer
First Last
xxx.xxx.xxxx
First.Last@HeritageBankNW.com

Account Support
First Last
xxx.xxx.xxxx
First.Last@HeritageBankNW.com

We also have a full-service Customer Service Center available from 7:30 am to 6:00 pm PT Monday through Friday and 9:00 am to 1:00 pm PT Saturday.

800.455.6126
Support@HeritageBankNW.com

(SAMPLE PAGES)